FINAL TERMS

PROHIBITION OF SALES TO UK RETAIL INVESTORS – The Notes are not intended to be offered, sold, distributed or otherwise made available to and should not be offered, sold, distributed or otherwise made available to any retail investor in the United Kingdom ("**UK**"). For these purposes, a retail investor means a person who is either one (or both) of the following: (i) not a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of UK domestic law by virtue of the EUWA; or (ii) not a qualified investor as defined in paragraph 15 of Schedule 1 to the Public Offers and Admissions to Trading Regulations 2024. Consequently, no disclosure document required by the FCA Product Disclosure Sourcebook ("**DISC**") for offering, selling or distributing the Notes or otherwise making them available to retail investors in the UK has been prepared and therefore offering, selling or distributing the Notes or otherwise making them available to any retail investor in the UK may be unlawful under DISC and the Consumer Composite Investments (Designated Activities) Regulations 2024.

MiFID II product governance / target market assessment – Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Notes, has led to the conclusion that: (i) the target market for the Notes is eligible counterparties, and professional clients and retail clients, each as defined in Directive 2014/65/EU (as amended, "**MiFID II**"); (ii) all channels for distribution to eligible counterparties and professional clients are appropriate; and (iii) the following channels for distribution of the Notes to retail clients are appropriate, subject to the distributor's suitability and appropriateness obligations under MiFID II, as applicable. Any person subsequently offering, selling or recommending the Notes (a "distributor") should take into consideration the manufacturer's target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels, subject to the distributor's suitability and appropriateness obligations under MiFID II, as applicable.

Final Terms dated 21 September 2026

BNP PARIBAS

(incorporated in France)

(the Issuer)

Legal entity identifier (LEI): R0MUWSFPU8MPRO8K5P83

Issue of Up to EUR 5,000,000 Worst-of Phoenix Snowball Notes linked to Basket of Shares due 16 October 2031

ISIN Code: XS3505606452

under the Euro Medium Term Note Programme

(the Programme)

Any person making or intending to make an offer of the Notes may only do so:

(a) in those Non-exempt Offer Jurisdictions mentioned in Paragraph 73 of Part A below, provided such person is a Dealer or Authorised Offeror (as such term is defined in the Base Prospectus) and that the offer is made during the Offer Period specified in that paragraph and that any conditions relevant to the use of the Base Prospectus are complied with; or

(b) otherwise in circumstances in which no obligation arises for the Issuer or any Dealer to publish a prospectus pursuant to Article 3 of the Prospectus Regulation or to supplement a prospectus pursuant to Article 23 of the Prospectus Regulation, in each case, in relation to such offer.

Neither the Issuer nor any Dealer has authorised, nor do they authorises, the making of any offer of Notes in any other circumstances.

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions (the "**Conditions**") set forth under the sections entitled "Terms and Conditions of the English Law Notes", "Annex 2 - Additional Terms and Conditions for Index Linked Notes" in the Base Prospectus dated 04 June 2026 which received approval n° 26-179 from the *Autorité des marchés financiers* ("**AMF**") on 04 June 2026 and the Supplement to the Base Prospectus published and approved on or before the date of these Final Terms (the "**Supplements**") (provided that to the extent any such Supplement (i) is published and approved after the date of these Final Terms and (ii) provides for any change to the Conditions of the Notes such changes shall have no effect with respect to the Conditions of the Notes to which these Final Terms relate) which together constitute a base prospectus for the purposes of Regulation (EU) 2017/1129 (as amended, the "**Prospectus Regulation**") (the "**Base Prospectus**"). This document constitutes the Final Terms of the Notes described herein for the purposes of the Prospectus Regulation and must be read in conjunction with the Base Prospectus to obtain all relevant information. A summary of the Notes is annexed to these Final Terms.

1.	Issuer:		BNP PARIBAS
2.	(i)	Trade Date:	9 October 2026
	(ii)	Series Number:	[•]
	(iii)	Tranche Number:	1
3.	Specified Currency:		Euro ("EUR")
4.	Aggregate Nominal Amount:		
	(i)	Series:	Up to EUR 50,000,000
	(ii)	Tranche:	Up to EUR 50,000,000
5.	Issue Price of Tranche:		100.00 per cent. of the Aggregate Nominal Amount
6.	Minimum Trading Size:		EUR 1,000
7.	(i)	Specified Denomination:	EUR 1,000
	(ii)	Calculation Amount:	EUR 1,000
8.	(i)	Issue Date:	16 October 2026
	(ii)	Interest Commencement Date:	Not applicable
9.	(i)	Maturity Date:	16 October 2031
	(ii)	Business Day Convention for Maturity Date:	Following
10.	Form of Notes:		Bearer
11.	Interest Basis:		Share Linked Interest (further particulars specified below)
12.	Coupon Switch:		Not applicable
13.	Redemption/Payment Basis:		Share Linked Redemption (See paragraphs 42) Payout Switch: Not applicable
14.	Change of Interest Basis or Redemption/Payment Basis:		Not applicable
15.	Put/Call Options:		Not applicable
16.	Exchange Rate:		Not applicable

17.	Status of the Notes:	Senior Preferred Notes Prior permission of the Relevant Regulator: Not Applicable
18.	Knock-in Event:	Applicable **Knock-in Value** means the Worst Value **SPS Valuation Date** means Knock-in Determination Day **Strike Price Closing Value** is Applicable **Worst Value** means, in respect of a SPS Valuation Date, the lowest Underlying Reference Value for any Underlying Reference in the Basket in respect of such SPS Valuation Date. **Underlying Reference Value** means, in respect of an Underlying Reference and a SPS Valuation Date, (i) the Underlying Reference Closing Price Value for such Underlying Reference in respect of such SPS Valuation Date (ii) divided by the relevant Underlying Reference Strike Price. **Underlying Reference Closing Price Value** means, in respect of a SPS Valuation Date, the Closing Price in respect of such day. **Underlying Reference Strike Price** means, in respect of an Underlying Reference, the Underlying Reference Closing Price Value for such Underlying Reference on the Strike Date. **Basket** means the Underlying

i	Underlying Reference$_i$	Strike Date
1	BE Semiconductor Industries NV	9 October 2026
2	Koninklijke Ahold Delhaize NV	9 October 2026

	(ii) Level:	Not applicable
	(iii) Knock-in Level/Knock-in Range Level:	70.00 per cent.
	(iv) Knock-in Period Beginning Date:	Not applicable
	(v) Knock-in Period Beginning Date Convention:	Not applicable
	(vi) Knock-in Determination Period:	Not applicable
	(vii) Knock-in Determination Day(s):	Redemption Valuation Date **Redemption Valuation Date** means 9 October 2031
	(viii) Knock-in Period Ending Date:	Not applicable
	(ix) Knock-in Period Ending Date Day Convention:	Not applicable

	(x) Knock-in Valuation Time:	Not applicable
	(xi) Knock-in Observation Price Source:	Not applicable
	(xii) Disruption Consequences:	Not applicable
19.	Knock-out Event:	Not applicable
20.	Method of distribution:	Non-syndicated
21.	Hybrid Notes:	Not applicable
22.	Tax Gross-Up:	Condition 6(d) (*No Gross-Up*) of the Terms and Conditions of the English Law Notes

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

23.	Interest:	Applicable
	(i) Interest Period(s):	As per Conditions
	(ii) Interest Period End Date(s):	Each Interest Payment Date
	(iii) Business Day Convention for Interest Period End Date(s):	None
	(iv) Interest Payment Date(s):	

i	Interest Valuation Date$_i$	Interest Payment Date$_i$
1	January 11th, 2027	January 11th, 2027
2	April 09th, 2027	April 09th, 2027
3	July 09th, 2027	July 09th, 2027
4	October 11th, 2027	October 11th, 2027
5	October 18th, 2027	October 18th, 2027
6	April 10th, 2028	April 10th, 2028
7	July 10th, 2028	July 10th, 2028
8	October 09th, 2028	October 09th, 2028
9	January 09th, 2029	January 09th, 2029
10	April 09th, 2029	April 09th, 2029
11	July 09th, 2029	July 09th, 2029
12	October 09th, 2029	October 09th, 2029
13	January 09th, 2030	January 09th, 2030
14	April 09th, 2030	April 09th, 2030
15	July 09th, 2030	July 09th, 2030
16	October 09th, 2030	October 09th, 2030
17	January 09th, 2031	January 09th, 2031
18	April 09th, 2031	April 09th, 2031
19	July 09th, 2031	July 09th, 2031
20	October 09th, 2031	October 09th, 2031

	(v) Business Day Convention for Interest Payment Date(s):	Following

(vi) Party responsible for calculating the Rate(s) of Interest and Interest Amount(s):	Calculation Agent
(vii) Margin(s):	Not applicable
(viii) Minimum Interest Rate:	Not applicable
(ix) Maximum Interest Rate:	Not applicable
(x) Day Count Fraction:	30/360
(xi) Determination Dates:	Not applicable
(xii) Accrual to Redemption:	Applicable
(xiii) Rate of Interest:	Linked Interest
(xiv) Coupon Rate:	**Snowball Digital Coupon applicable** (A) if the Snowball Digital Coupon Condition is satisfied in respect of SPS Coupon Valuation Date(i): Rate(i) + SumRate(i); or (B) if the Snowball Digital Coupon Condition is not satisfied in respect of SPS Coupon Valuation Date(i): zero. Where: **Rate(i)** means a percentage expected to be 4.50%, which shall not be less than 4.50 %, to be confirmed and determined by on the Strike Date. i means "i" (i= 1 to 20) means the relevant SPS Valuation Date **Sum Rate(i)** means the sum of Rate(i) for each SPS Coupon Valuation Date in the period from (but excluding) the last occurring Snowball Date (or if none the Issue Date) to (but excluding) the relevant SPS Coupon Valuation Date **Snowball Date** means each date on which the relevant Snowball Digital Coupon Condition is satisfied; **Snowball Digital Coupon Condition** means that the Snowball Barrier Value for the relevant SPS Coupon Valuation Date is equal to or greater than the Snowball Level; **Snowball Level** means 70.00% **SPS Coupon Valuation Date** means Settlement Price Date=Valuation Date=Interest Valuation Date(s) **SPS Valuation Date** means SPS Coupon Valuation Date(s) **Snowball Barrier Value** means Worst Value **Strike Price Closing Value** is Applicable **Worst Value** means, in respect of a SPS Valuation Date, the lowest Underlying Reference Value for any Underlying Reference in the Basket in respect of such SPS Valuation Date

Underlying Reference Value means, in respect of an Underlying Reference and a SPS Valuation Date, (i) the Underlying Reference Closing Price Value for such Underlying Reference in respect of such SPS Valuation Date (ii) divided by the relevant Underlying Reference Strike Price

Underlying Reference Closing Price Value means, in respect of a SPS Valuation Date, the Closing Price in respect of such day

Underlying Reference Strike Price means, in respect of an Underlying Reference, the Underlying Reference Closing Price Value for such Underlying Reference on the Strike Date

24.	Fixed Rate Provisions:	Not applicable
25.	Resettable Notes:	Not applicable
26.	Floating Rate Provisions:	Not applicable
27.	Screen Rate Determination:	Not applicable
28.	ISDA Determination:	Not applicable
29.	FBF Determination:	Not applicable
30.	Zero Coupon Provisions:	Not applicable
31.	Index Linked Interest Provisions:	Not applicable
32.	Share Linked/ETI Share Linked Interest Provisions:	Applicable
	(i) Share(s)/Share Company/Basket of Shares/GDR/ADR/ETI Interest/Basket of ETI Interests:	Share Linked Notes: Applicable

i	Underlying Reference	Bloomberg Code	ISIN Code
1	BE Semiconductor Industries NV	BESI NA	NL0012866412
2	Koninklijke Ahold Delhaize NV	AD NA	NL0011794037

(ii) Relative Performance Basket:	Not applicable
(iii) ETI Interest/Share Currency:	Not applicable
(iv) ISIN of Share(s)/ETI Interest(s):	See table under paragraph 32(i) above)
(v) Screen Page/Exchange Code:	See table under paragraph 32(i) above)
(vi) Averaging:	Averaging does not apply
(vii) Strike Date:	9 October 2026
(viii) Interest Valuation Time:	Scheduled Closing Time
(ix) Interest Valuation Date(s):	

i	Interest Valuation Date$_i$

1	January 11th, 2027
2	April 09th, 2027
3	July 09th, 2027
4	October 11th, 2027
5	January 10th, 2028
6	April 10th, 2028
7	July 10th, 2028
8	October 09th, 2028
9	January 09th, 2029
10	April 09th, 2029
11	July 09th, 2029
12	October 09th, 2029
13	January 09th, 2030
14	April 09th, 2030
15	July 09th, 2030
16	October 09th, 2030
17	January 09th, 2031
18	April 09th, 2031
19	July 09th, 2031
20	October 09th, 2031

(x) Observation Date(s): Not applicable

(xi) Observation Period: Not applicable

(xii) Exchange Business Day: (All Shares/ETI Interests Basis)

(xiii) Scheduled Trading Day: (All Shares/ETI Interests Basis)

(xiv) Exchange(s): Euronext Amsterdam

(xv) Related Exchange(s): All Exchanges

(xvi) Weighting: Not applicable

(xvii) Valuation Time: Scheduled Closing Time

(xviii) ETI Interest/Share Correction Period: Not applicable

(xix) Optional Additional Disruption Events: (a) Not applicable

(b) Delayed Redemption on the Occurrence of Additional Disruption Event and/or Optional Additional Disruption Event: Not applicable

(xx) Specified Maximum Days of Disruption: Specified Maximum Days of Disruption will be equal Three (3) Scheduled Trading Days

(xxi) Tender Offer: Not applicable

(xxii) Listing Change: Not applicable

(xxiii) Listing Suspension: Not applicable

(xxiv) Illiquidity: Not applicable

	(xxv) Delayed Redemption on the Occurrence of an Extraordinary Event:	Not applicable
33.	Inflation Linked Interest Provisions:	Not applicable
34.	Commodity Linked Interest Provisions:	Not applicable
35.	Fund Linked Interest Provisions:	Not applicable
36.	ETI Linked Interest Provisions:	Not applicable
37.	Foreign Exchange (FX) Rate Linked Interest Provisions:	Not applicable
38.	Underlying Interest Rate Linked Interest Provisions:	Not applicable
39.	Additional Business Centre(s) (Condition 3(f) of the Terms and Conditions of the English Law Notes or Condition 3(f) of the Terms and Conditions of the French Law Notes, as the case may be):	Not applicable

PROVISIONS RELATING TO REDEMPTION

40.	Final Redemption Amount:	Final Payout
41.	Final Payout:	Applicable
	SPS Payouts	**SPS Final Payout**

SPS Reverse Convertible Securities

Calculation Amount multiplied by:

(A) if no Knock-in Event has occurred:

100% or

(B) if a Knock-in Event has occurred:

Worst Value

Strike Price Closing Value is Applicable

Worst Value means in respect of a SPS Valuation Date, the lowest Underlying Reference Value for any Underlying Reference in the Basket in respect of such SPS Valuation Date

Underlying Reference Value means, in respect of an Underlying Reference and a SPS Valuation Date, (i) the Underlying Reference Closing Price Value for such Underlying Reference in respect of such SPS Valuation Date (ii) divided by the relevant Underlying Reference Strike Price.

Underlying Reference Closing Price Value means, in respect of a SPS Valuation Date, the Closing Price in respect of such day.

Underlying Reference Strike Price means, in respect of an Underlying Reference, the Underlying

Reference Closing Price Value for such Underlying Reference on the Strike Date;

Basket means the Underlying Reference

i	Underlying Reference$_i$	Strike Date
1	BE Semiconductor Industries NV	9 October 2026
2	Koninklijke Ahold Delhaize NV	9 October 2026

SPS Redemption Valuation Date means Redemption Valuation Date

Underlying Reference is as set out above

42.	Automatic Early Redemption:	Applicable
	(i) Automatic Early Redemption Event:	Standard Automatic Early Redemption Single Standard Automatic Early Redemption: Applicable If on any Automatic Early Redemption Valuation Date the SPS AER Value is greater than or equal to the Automatic Early Redemption Level
	(ii) Automatic Early Redemption Valuation Time:	Not applicable
	(iii) Automatic Early Redemption Payout:	**SPS Automatic Early Redemption Payout:** NA x (AER Redemption Percentage + AER Exit Rate) AER Redemption Percentage means 100% With **NA** means Calculation Amount **Automatic Early Redemption Level** means 100% **AER Exit Rate** means AER Rate **SPS AER Valuation** is Applicable **SPS AER Value means** Worst Value **Strike Price Closing Value** is Applicable **Worst Value** means, in respect of a SPS Valuation Date, the lowest Underlying Reference Value for any Underlying Reference in the Basket in respect of such SPS Valuation Date **Underlying Reference Value** means, in respect of an Underlying Reference and a SPS Valuation Date, (i) the Underlying Reference Closing Price Value for such Underlying Reference in respect of such SPS Valuation Date (ii) divided by the relevant Underlying Reference Strike Price.

Underlying Reference Closing Price Value means, in respect of a SPS Valuation Date, the Closing Price in respect of such day.

Underlying Reference Strike Price means, in respect of an Underlying Reference, the Underlying Reference Closing Price Value for such Underlying Reference on the Strike Date;

SPS Valuation Date means Automatic Early Redemption Valuation Date

(iv) Automatic Early Redemption Date(s):	Each Automatic Early Redemption Date n (with n =1 to n=16)

n	AER Redemption Valuation Date_n	Automatic Early Redemption Date_n
1	October 11th, 2027	October 18th, 2027
2	January 10th, 2028	January 17th, 2028
3	April 10th, 2028	April 19th, 2028
4	July 10th, 2028	July 17th, 2028
5	October 09th, 2028	October 16th, 2028
6	January 09th, 2029	January 16th, 2029
7	April 09th, 2029	April 16th, 2029
8	July 09th, 2029	July 16th, 2029
9	October 09th, 2029	October 16th, 2029
10	January 09th, 2030	January 16th, 2030
11	April 09th, 2030	April 16th, 2030
12	July 09th, 2030	July 16th, 2030
13	October 09th, 2030	October 16th, 2030
14	January 09th, 2031	January 16th, 2031
15	April 09th, 2031	April 18th, 2031
16	July 09th, 2031	July 16th, 2031

(v) (A) Automatic Early Redemption Level 1:	100%
(B) Automatic Early Redemption Level 2:	Not applicable
(vi) Automatic Early Redemption Percentage:	Not applicable
(vii) AER Rate:	0.00%
(viii) AER Exit Rate:	AER Rate
(ix) Automatic Early Redemption Valuation Date(s)/Period(s):	As set out in item 42 (iv) above
(x) Observation Price Source:	Not applicable

	(xi) Underlying Reference Level:	Not applicable
	(xii) SPS AER Valuation:	Applicable SPS AER Value 1: With SPS AER Value 1 being the Underlying Reference Value
	(xiii) AER Event 1 Underlyings:	Underlying Reference above
	(xiv) AER Event 2 Underlyings:	Not applicable
	(xv) AER Event 1 Basket:	Not applicable
	(xvi) AER Event 2 Basket:	Not applicable
43.	Issuer Call Option:	Not applicable
44.	Issuer Clean-Up Call:	Not applicable
45.	Noteholder Put Option:	Not applicable
46.	Aggregation:	Not applicable
47.	Index Linked Redemption Amount:	Not applicable
48.	Share Linked/ETI Share Linked Redemption Amount:	Not applicable
49.	Inflation Linked Redemption Amount:	Not applicable
50.	Commodity Linked Redemption Amount:	Not applicable
51.	Fund Linked Redemption Amount:	Not applicable
52.	Credit Linked Notes:	Not applicable
53.	ETI Linked Redemption Amount:	Not applicable
54.	Foreign Exchange (FX) Rate Linked Redemption Amount:	Not applicable
55.	Underlying Interest Rate Linked Redemption Amount:	Not applicable
56.	Events of Default for Senior Preferred Notes:	Not applicable
57.	Administrator/Benchmark Event:	Not applicable
58.	MREL/TLAC Disqualification Event:	Not applicable
59.	Early Redemption Amount(s):	Article 45b2(b) BRRD: Not applicable Final Redemption Amount
60.	Provisions applicable to Physical Delivery:	Not applicable
61.	Variation of Settlement:	
	(i) Issuer's option to vary settlement:	The Issuer does not have the option to vary settlement in respect of the Notes.
	(ii) Variation of Settlement of Physical Delivery Notes:	Not applicable
62.	CNY Payment Disruption Event:	Not applicable

GENERAL PROVISIONS APPLICABLE TO THE NOTES

63.	Form of Notes:	Bearer Notes:
	New Global Note:	No
		Temporary Bearer Global Note exchangeable for a Permanent Bearer Global Note which is exchangeable for definitive Bearer Notes only upon an Exchange Event.
64.	Financial Centre(s) or other special provisions relating to Payment Days for the purposes of Condition 4(a) of the Terms and Conditions of the English Law Notes or Condition 4(b) of the Terms and Conditions of the French Law Notes, as the case may be:	Not applicable
65.	Talons for future Coupons or Receipts to be attached to definitive Notes (and dates on which such Talons mature):	No
66.	Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and, if different from those specified in the Temporary Bearer Global Note or Permanent Bearer Global Note, consequences of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment:	Not applicable
67.	Details relating to Notes redeemable in instalments: amount of each instalment, date on which each payment is to be made:	Not applicable
68.	Redenomination, renominalisation and reconventioning provisions:	Not applicable
69.	Masse (Condition 12 of the Terms and Conditions of the French Law Notes):	Not applicable
70.	Governing law:	English law. Condition 2(a) is governed by French law.
71.	Calculation Agent:	BNP Paribas Financial Markets S.N.C.

DISTRIBUTION

72.	(i)	If syndicated, names of Managers (specifying Lead Manager):	Not applicable
	(ii)	Date of Subscription Agreement:	Not applicable
	(iii)	Stabilising Manager (if any):	Not applicable

	(iv)	If non-syndicated, name of relevant Dealer:	BNP PARIBAS
73.	Total commission and concession:		Not applicable
74.	U.S. Selling Restrictions:		Reg. S Compliance Category 2; TEFRA D
75.	Non-Exempt Offer:		Applicable
	(i)	Non-exempt Offer Jurisdictions:	The Netherlands
	(ii)	Offer Period:	From, and including 21 September 2026, until, and including, 9 October 2026, subject to any early closing, as indicated in Part B, item 6.
	(iii)	Financial intermediaries granted specific consent to use the Base Prospectus in accordance with the Conditions in it:	WILGENHAEGE CAPITAL MARKETS Boeing Avenue 251, 1119 PD Schiphol-Rijk, Netherlands
	(iv)	General Consent:	Applicable
	(v)	Other Authorised Offeror Terms:	Not applicable
76.	Prohibition of Sales to Retail Investors:		Prohibition of Sales to EEA Retail Investors: Not Applicable Prohibition of Sales to UK Retail Investors: Applicable
77.	United States Tax Considerations		The Notes are not Specified Securities for the purpose of Section 871(m) of the U.S. Internal Revenue Code of 1986.

Signed on behalf of the Issuer:

By:___________________________________

Duly authorised

Renaud MEARY
Head of Equity Derivatives
Global Equities

Vincent DECHAUX
Chief Operating Officer
CIB - Global Markets - Global Equities

PART B – OTHER INFORMATION

1. Listing and Admission to trading

(i)	Listing and admission to trading:	Not applicable
(ii)	Estimate of total expenses related to admission to trading:	Not applicable

2. Ratings

Ratings: The Notes to be issued have not been rated.

3. Reasons for the Offer, Estimated Net Proceeds and Total Expenses

(i)	Reasons for the offer:	See "Use of Proceeds" in the Base Prospectus
(ii)	Estimated net proceeds:	Up to EUR 50,000,000
(iii)	Estimated total expenses:	Not applicable

4. Performance of Index / Share / Commodity / Inflation Index / Foreign Exchange Rate / Fund / Reference Entity/Entities / ETI Interest / Formula and Other Information concerning the Underlying Reference or Reference Rate

Share	Website	Bloomberg Screen Page
BE Semiconductor Industries NV	https://www.besi.com/	BESI NA
Koninklijke Ahold Delhaize NV	https://aholddelhaize.com/	AD NA

5. Operational Information

(i)	ISIN:	XS3505606452
(ii)	Common Code:	350560645
(iii)	CFI:	DECVRB
(iv)	FISN:	BNP PARIBAS/4.5 MTN 20311016
(v)	Valoren:	160696212
(vi)	Any clearing system(s) other than Euroclear and Clearstream, Luxembourg approved by the Issuer and the Principal Paying Agent and the relevant identification number(s):	Not applicable
(vii)	Delivery:	Delivery against payment
(viii)	Additional Paying Agent(s) (if any):	Not applicable
(ix)	Intended to be held in a manner which would allow Eurosystem eligibility:	No. Whilst the designation is specified as "no" at the date of these Final Terms, should the Eurosystem eligibility criteria be amended in the future such that the

Notes are capable of meeting them the Notes may then be deposited with one of the ICSDs as common safe-keeper (and registered in the name of a nominee of one of the ICSDs acting as common safe-keeper). Note that this does not necessarily mean that the Notes will then be recognised as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.

(x) Name and address of Registration Agent:	Not applicable

6. Terms and Conditions of the Non-Exempt Offer

Offer Price:	The Issue Price
Conditions to which the offer is subject:	Offers of the Notes are conditional on their issue and on any additional conditions set out in the standard terms of business of the Authorised Offeror, notified to investors by such relevant Authorised Offeror. The Issuer reserves the right to modify the total nominal amount of the Notes to which investors can subscribe, withdraw the offer of the Notes, and cancel the issuance of the Notes for any reason, in accordance with the Authorised Offeror at any time on or prior to the Issue Date. For the avoidance of doubt, if any application has been made by a potential investor and the Issuer exercises such a right, each such potential investor shall not be entitled to subscribe or otherwise acquire the Notes. Such an event will be notified to investors via the following webpage: https://eqdpo.bnpparibas.com/ XS3505606452 The Issuer will in its sole discretion determine the final amount of Note issued up to a limit of 50,000 Notes. Notes will be allotted subject to availability in the order of receipt of investors' applications. The final amount of the Notes issued will be determined by the Issuer in light of prevailing market conditions, and in its sole and absolute discretion depending on the number of Notes which have been agreed to be purchased as of the Issue Date. The Offer Period may be closed early as determined by Issuer in its sole discretion and notified on or around such earlier date by publication on the following webpage: https://eqdpo.bnpparibas.com/ XS3505606452 The Issuer reserves the right to extend the Offer Period. The Issuer will inform of the extension of the Offer Period by means of a notice to be published on the following webpage: https://eqdpo.bnpparibas.com/ XS3505606452

	The Issuer reserves the right to increase the number of Notes to be issued during the Offer Period. The Issuer will inform the public of the size increase by means of a notice to be published on the following webpage: https://eqdpo.bnpparibas.com/ XS3505606452
Description of the application process:	From, and including, 21 September 2026 until, and including, 9 October 2026, or such earlier date as the Issuer determines as notified on or around such earlier date on the following webpage: https://eqdpo.bnpparibas.com/ XS3505606452 Application to subscribe for the Notes can be made in the Netherlands through the Authorised Offeror. The distribution activity will be carried out in accordance with the usual procedures of the Authorised Offeror. The Authorised Offeror is responsible for the notification of any withdrawal right applicable in relation to the offer of the Notes to potential investors. By purchasing the Notes, the holders of the Notes are deemed to have knowledge of all the Conditions of the Notes and to accept said Conditions. Prospective investors will not be required to enter into any contractual arrangements directly with the Issuer in relation to the subscription for the notes.
Details of the minimum and/or maximum amount of application:	Minimum subscription amount per investor: (i) where the investor is located in Netherlands or when the Notes are purchased by the investor by way of a discretionary portfolio manager, the minimum subscription amount shall be an amount equal to EUR 1,000 (one thousand Euros) and multiples of EUR 1,000 thereafter; (ii) where the investor is located in a EEA Member State other than in Netherlands, the minimum subscription amount shall be an amount equal to at least the equivalent of EUR 100,000 (one hundred thousand) and multiples of EUR 1,000 thereafter; (iii) where the investor is located other than in a EEA Member State, the minimum subscription amount shall be an amount equal to the higher of: – the minimum subscription amount that would not, by local rules and regulation, trigger local offer to the public and require the approval of a prospectus or any offering material in connection with the issuance; and – EUR 1,000 (one thousand Euros) and multiples of EUR 1,000 thereafter. The maximum amount of application of Notes will be subject only to availability at the time of application.
Description of possibility to reduce subscriptions and manner for refunding amounts paid in excess by applicants:	Not applicable

	Details of the method and time limits for paying up and delivering the Notes:	The Notes will be issued on the Issue Date against payment to the Issuer of the net subscription moneys. Investors will be notified by the relevant Authorised Offerors of their allocations of Notes and the settlement arrangements in respect thereof.
	Manner and date in which results of the offers are to be made public:	Publication on the following website around 9 October 2026 on the following webpage: https://eqdpo.bnpparibas.com/ XS3505606452
	Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised:	Not applicable
	Process for notifying applicants of the amount allotted and an indication whether dealing may begin before notification is made:	Not applicable No dealings in the Notes on a regulated market for the purposes of the Markets in Financial Instruments Directive 2014/65/EU may take place prior to the Issue Date.
	Amount of any expenses and taxes charged to the subscriber or purchaser:	Not applicable
7.	**Intermediaries with a Firm Commitment to Act**	
	Name and address of the entities which have a firm commitment to act as intermediaries in secondary trading, providing liquidity through bid and offer rates and a description of the main terms of their commitment:	BNP PARIBAS 16 boulevard des Italiens, 75009 Paris Daily liquidity: Subject to the prior permission of the Relevant Regulator and subject to normal market conditions prevailing, Holders may purchase or resell the Notes (subject to the current outstanding amount of the Notes) at their market value and with a spread between the bid and offer prices no greater than 1%, on any business day during the life of the Notes.
8.	**Placing and Underwriting**	
	Name and address of the co-ordinator(s) of the global offer and of single parts of the offer and to the extent known to the Issuer, of the placers in the various countries where the offer takes place:	The Authorised Offeror
	Name and address of any paying agents and depository agents in each country (in addition to the Principal Paying Agent):	Not applicable
	Entities agreeing to underwrite the issue on a firm commitment basis, and entities agreeing to place the issue without a firm commitment or under "best efforts" arrangements:	The Authorised Offeror
	When the underwriting agreement has been or will be reached:	No underwriting commitment is undertaken by the Authorised Offerors

ANNEX

Summary

Section A - Introduction and Warnings

Warnings

This summary should be read as an introduction to the Base Prospectus and the applicable Final Terms.
Any decision to invest in any Securities should be based on a consideration of the Base Prospectus as a whole, including any documents incorporated by reference and the applicable Final Terms.
Investors may be exposed to a partial or total loss of their investment.
Where a claim relating to information contained in the Base Prospectus and the applicable Final Terms is brought before a court in a Member State of the European Economic Area, the plaintiff may, under the national legislation of the Member State where the claim is brought, be required to bear the costs of translating the Base Prospectus and the applicable Final Terms before the legal proceedings are initiated.
Civil liability in any such Member State attaches to the Issuer or the Guarantor solely on the basis of this summary, including any translation hereof, but only if it is misleading, inaccurate or inconsistent when read together with the other parts of the Base Prospectus and the applicable Final Terms or it does not provide, when read together with the other parts of the Base Prospectus and the applicable Final Terms, key information in order to aid investors when considering whether to invest in the Securities.
You are about to purchase a product that is not simple and may be difficult to understand.

Name and international securities identification number (ISIN) of the securities

Up to EUR 5,000,000 Worst-of Phoenix Snowball Notes linked to Basket of Shares due 16 October 2031 - The securities are Notes. International Securities Identification Number ("ISIN"): XS3505606452.

Identity and contact details of the issuer

*BNP PARIBAS (the "Issuer" or "**BNPP**"), 16, boulevard des Italiens – 75009 Paris, France (telephone number: +33 (0)1 57 08 22 00). The legal entity identifier of the Issuer is R0MUWSFPU8MPRO8K5P83.*

Identity and contact details of the offeror and / or person asking for admission to trading

Offeror : WILGENHAEGE CAPITAL MARKETS, Boeing Avenue 251, 1119 PD Schiphol-Rijk, Netherlands

Identity and contact details of the competent authority approving the prospectus

Autorité des Marchés Financiers ("AMF"), 17, place de la Bourse, 75082 Paris Cedex 02, France - +33(0)1 53 45 60 00 - www.amf-france.org

Date of approval of the prospectus

The Base Prospectus has been approved on 4 June 2026 under the approval number 26-179 by the AMF, as supplemented from time to time.

Section B - Key information on the issuer

Who is the issuer of the securities?

Domicile / legal form / LEI / law under which the issuer operates / country of incorporation

BNPP was incorporated in France as a société anonyme under French law and licensed as a bank having its head office at 16, boulevard des Italiens - 75009 Paris, France. Legal entity identifier (LEI): R0MUWSFPU8MPRO8K5P83.

Principal activities

BNP Paribas SA is the parent company of the BNP Paribas Group (together the "BNPP Group"). BNP Paribas' organisation is based on three operating divisions:

Corporate & Institutional Banking (CIB), Commercial, Personal Banking & Services (CPBS) and Investment & Protection Services (IPS). Corporate and Institutional

Banking (CIB): Global Banking, Global Markets and Securities Services.

Commercial, Personal Banking & Services (CPBS):
- *Commercial & Personal Banking in the Euro-zone: Commercial & Personal Banking in France (CPBF), BNL banca commerciale (BNL bc), Commercial & Personal Banking in Italy, Commercial & Personal Banking in Belgium (CPBB) and Commercial & Personal Banking in Luxembourg (CPBL).*
- *Commercial & Personal Banking outside the Euro-zone: organised around: Europe-Mediterranean covering Commercial & Personal Banking outside the Euro-zone, in particular in Central and Eastern Europe, Türkiye and Africa.*
- *Specialised Businesses: BNP Paribas Personal Finance, Arval and BNP Paribas Leasing Solutions, new digital businesses (in particular Nickel, Floa, Lyf) and BNP Paribas Personal Investors.*

Investment & Protection Services (IPS): Insurance (BNP Paribas Cardif), BNP Paribas Wealth Management, BNP Paribas Asset Management (strengthened in 2025 by the integration of AXA Investment Managers), BNP Paribas Real Estate and IPS Investments (management of the BNP Paribas Group's portfolio of unlisted and listed industrial and commercial investments).

Major shareholders

As at 31 December 2025, the main shareholders were Société Fédérale de Participations et d'Investissement ("SFPI") a public-interest société anonyme (public limited company) acting on behalf of the Belgian government state holding 5.7% of the share capital, BlackRock Inc. holding 7.1% of the share capital and Grand Duchy of Luxembourg holding 1.2% of the share capital.

Identity of the issuer's key managing directors

Jean LEMIERRE: Chairman of the Board of directors of BNP Paribas;
Jean-Laurent BONNAFÉ: Director and Chief Executive Officer of BNP Paribas;
Yann GERARDIN: Chief Operating Officer of BNP Paribas, in charge of the Corporate & Institutional Banking division;
Thierry LABORDE: Chief Operating Officer of BNP Paribas, in charge of the Commercial, Personal Banking & Services division.

Identity of the issuer's statutory auditors

Deloitte & Associés and Ernst & Young et Autres are the auditors of the Issuer.

What is the key financial information regarding the issuer?

Key financial information

Since 1 January 2023, BNP Paribas Group's insurance entities have applied IFRS 17 « Insurance Contracts » and IFRS 9 « Financial Instruments », deferred for these entities until IFRS 17 comes into force.

Income statement				
	Year	Year -1	Interim	Comparative interim from same period in prior year
In millions of €	31/12/2025	31/12/2024	31/03/2026	31/03/2025
Revenues	51,223	48,831	14,056	12,960
Cost of risk	-3,350	-2,999	-922	-766
Costs of legal risks on financial instruments	-203	-202	-245	-15
Operating Income	16,296	15,437	4,179	3,922
Net income attributable to equity holders	12,225	11,688	3,217	2,951
Earnings per share (in euros)	10.29	9.57	2.73	2.44
Balance sheet				
	Year	Year -1	Interim	Comparative interim from same period in prior year
In millions of €	31/12/2025	31/12/2024	31/03/2026	31/03/2025
Total assets	2,792,981	2,704,908	2,931,529	2,802,044
Debt securities	302,391	302,237	311,766	313,163
Of which mid long term Senior Preferred	137,649*	119,370*	n.a.	n.a.
Subordinated debt	35,289	32,615	33,988	32,546
Loans and receivables from customers (net)	897,358	900,141	915,780	894,201
Deposits from customers	1,075,564	1,034,857	1,093,160	1,027,112
Shareholders' equity (Group share)	125,513	128,137	129,979	130,115
Doubtful loans/ gross outstandings**	1.6%	1.6%	1.6%	1.6%
Common Equity Tier 1 capital (CET1) ratio	12.6%	12.9%	12.8% (CRR3)	12.4% (CRR3)
Total Capital Ratio	17.0%	17.1%	17.3% (CRR3)	16.7% (CRR3)
Leverage Ratio	4.5%	4.6%	4.4%	4.4%

(*) Regulatory scope

(**) Impaired loans (stage 3) to customers and credit institutions, not netted of guarantees, on-balance sheet and off-balance sheet and including debt securities measured at amortised costs or at fair value through shareholders' equity reported (excluding insurance) and on gross outstanding loans to customers and credit institutions, on-balance sheet and off-balance sheet and including debt securities measured at amortised costs or at fair value through shareholders' equity (excluding insurance) and including the effects of IFRS 5 standard application in relation to Non current assets held for sale

Qualifications in the audit report

Not applicable, there are no qualifications in any audit report on the historical financial information included in the Base Prospectus.

What are the key risks that are specific to the issuer?

1. A substantial increase in new provisions or a shortfall in the level of previously recorded provisions exposed to credit risk and counterparty risk could adversely affect the BNP Paribas Group's results of operations and financial condition
2. The BNP Paribas Group's risk management policies, procedures and methods may leave it exposed to unidentified or unanticipated risks, which could lead to material losses
3. The BNP Paribas Group may incur significant losses on its trading and investment activities due to market fluctuations and volatility
4. The BNP Paribas Group's access to and cost of funding could be adversely affected by a resurgence of financial crises, worsening economic conditions, rating downgrades, increases in sovereign credit spreads or other factors
5. Adverse economic and financial conditions have in the past and may in the future significantly affect the BNP Paribas Group and the markets in which it operates
6. Laws and regulations in force, as well as current and future legislative and regulatory developments, may significantly impact the BNP Paribas Group and the financial and economic environment in which it operates.
7. Should the BNP Paribas Group fail to implement its strategic objectives or to achieve its published financial objectives, or should its results not follow stated expected trends, the trading price of its securities could be adversely affected.

Section C - Key Information on the securities

What are the main features of the securities?

Type, class and ISIN

Up to EUR 5,000,000 Worst-of Phoenix Snowball Notes linked to Basket of Shares due 16 October 2031 - The securities are Notes. International Securities Identification Number ("ISIN"): XS3505606452.

Currency / denomination / par value / number of securities issued / term of the securities

The currency of the Securities is Euro ("EUR"). The Securities have a par value of EUR 1,000. Up to 50,000,000 Securities will be issued. The Securities will be redeemed on 16 October 2031.

Rights attached to the securities

Negative pledge - The terms of the Securities will not contain a negative pledge provision.
Events of Default - The terms of the Securities will not contain events of default.
Governing law - The Securities are governed by English law.

The objective of this product is to provide you with a return based on the performance of underlying shares (each share, an Underlying). The product may also pay Coupon under predefined conditions in accordance with the Coupon provisions below. Unless the product has been redeemed early, the following provisions would apply.
On the Redemption Date you will receive in respect of each note, in addition to any final payment of a Coupon:

1. *If a Barrier Event has not occurred: a payment in cash equal to the Notional Amount.*
2. *If a Barrier Event has occurred: a payment in cash equal to the Notional Amount decreased by the Performance of the Worst-Performing Underlying. In this case you will suffer a partial or total loss of the Notional Amount.*

Coupon: A conditional Coupon is due for payment at the relevant Conditional Coupon Rate each time the following condition (Coupon Condition) is met: if, on a Coupon Valuation Date, the closing price of each underlying is greater than or equal to the relevant Conditional Coupon Barrier. Otherwise, the Coupon is missed but not lost definitely. All missed Coupons will accumulate and become payable only if the Coupon Condition is subsequently satisfied.

Automatic Early Redemption: If, on any Autocall Valuation Date, the closing price of each underlying is greater than or equal to 100% of its Initial Reference Price, the product will be redeemed on the corresponding Early Redemption Date. You will receive for each note a payment in cash equal to the Notional Amount

Where:

- A Barrier Event shall be deemed to occur if the Final Reference Price of at least one Underlying is below the Barrier.
- The Performance of an Underlying is the difference between its Final Reference Price and its Initial Reference Price, divided by its Initial Reference Price, expressed in absolute value.
- The Worst-Performing Underlying is the Underlying that shows the lowest Final Reference Price when divided by its Initial Reference Price.
- The Initial Reference Price of an Underlying is the closing price of that Underlying on the Strike Date.
- The Final Reference Price of an Underlying is the closing price of that Underlying on the Redemption Valuation Date.

PRODUCT DATA

Strike Date	09 October 2026	*Issue Price*	100%
Issue Date	16 October 2026	*Product Currency*	EUR
Redemption Valuation Date	09 October 2031	*Notional Amount (per note)*	EUR 1,000
Redemption Date (maturity)	16 October 2031		
Coupon Valuation Date(s)	See Annex	*Coupon Payment Date(s)*	See Annex
Conditional Coupon Barrier(s)	See Annex	*Conditional Coupon Rate(s)*	See Annex

Barrier	70% of the Initial Reference Price		*Autocall Valuation Date(s)*	See Annex
Early Redemption Date(s)	See Annex			

Underlying	*Bloomberg Code*	*ISIN*
BE Semiconductor Industries NV	BESI NA	NL0012866412
Koninklijke Ahold Delhaize NV	AD NA	NL0011794037

The product terms provide that if certain exceptional events occur (1) adjustments may be made to the product and/or (2) the Issuer of the product may terminate the product early. These events are specified in the product terms and principally relate to the Underlying(s), the product and the Issuer of the product. The return (if any) you receive on such early termination is likely to be different from the scenarios described above and may be less than the amount you invested.

All redemptions described in this document (including potential gains) are calculated on the basis of the Notional Amount, excluding costs, social contributions and taxation applicable to this type of investment.

Meetings - The terms of the Securities will contain provisions for calling meetings of holders of such Securities to consider matters affecting their interests generally. These provisions permit defined majorities to bind all holders, including holders who did not attend and vote at the relevant meeting and holders who voted in a manner contrary to the majority.
Representative of holders - No representative of the Holders has been appointed by the Issuer.

Seniority of the securities

The Securities are unsubordinated and unsecured obligations of the Issuer and rank pari passu among themselves.

Restrictions on the free transferability of the securities

There are no restrictions on the free transferability of the Securities.

Dividend or payout policy

Not Applicable

Where will the securities be traded?

Admission to trading

Not applicable

Is there a guarantee attached to the securities?

Not applicable

What are the key risks that are specific to the securities?

Most material risk factors specific to the securities

There are also risks associated with the Securities, including:

1. Risks related to the structure of the securities:
The return on the Securities depends on the performance of the Underlying Reference(s) and the capital protection applies only at Maturity.

2. Risks related to the underlying and its disruption and adjustments:
Index Securities are linked to the performance of an underlying shares (an "Shares"), which may reference various asset classes such as, equities, bonds, currency exchange rates or property price data, or could reference a mixture of asset classes. Investors in Index Securities face the risk of a broader set of circumstances that mean that the assets underlying the Index do not perform as expected compared to an investment in conventional debt securities. Accordingly, the return on an investment in Index Securities is more likely to be adversely affected than an investment in conventional debt securities. Exposure to indices, adjustment events and market disruption or failure to open of an exchange may have an adverse effect on the value and liquidity of the Securities. Depending on the terms of the Securities, the amount due on redemption will be determined by reference to the value of the Commodity. If the Commodity does not perform as expected, this will have a material adverse impact on the amounts that Holders will receive in respect of the Securities and may also negatively affect the value of the Securities.
Exposure to commodity, similar market risks to a direct commodity investment, market disruption and adjustment events may have an adverse effect on the value and liquidity of the Securities. The value of the Securities will be dependent on the performance of a future or option contract. If such underlying futures or options contract does not perform as expected, an investor in such types of Securities may receive a lower return (and could receive a significantly lower return) than anticipated. Exposure to a future contract, similar market risks to a direct future contract investment, market disruption or failure to open of an exchange may have an adverse effect on the value and liquidity of the Securities.

3. Risks related to the trading markets of the securities:
The trading price of the Securities may be affected by a number of factors including, but not limited to, the relevant price, value or level of the Underlying Reference(s), the time remaining until the scheduled redemption date of the Securities, the actual or implied volatility associated with the Underlying Reference(s) and the correlation risk of the relevant Underlying Reference(s). The possibility that the value and trading price of the Securities will fluctuate (either positively or negatively) depends on a number of factors, which investors should consider carefully before purchasing or selling Securities.

4. Legal risks:
The terms of the Securities will contain provisions for calling meetings of holders of such Securities to consider matters affecting their interests generally. These provisions permit defined majorities to bind all holders, including holders who did not attend and vote at the relevant meeting and holders who voted in a manner contrary to the majority.

Section D - Key Information on the offer of securities to the public and/or admission to trading on a regulated market

Under which conditions and timetable can I invest in this security?

General terms, conditions and expected timetable of the offer

Issue amount: The target nominal amount of the issue is up to EUR50,000,000 represented by up to 50,000 Securities each with the same Nominal Amount. The maximum issue amount will be EUR 50,000,000. The minimal subscription amount is:
(i) where the investor is located in Netherlands or when the Notes are purchased by the investor by way of a discretionary portfolio manager, the minimum subscription amount shall be an amount equal to EUR 1,000 (one thousand Euros) and multiples of EUR 1,000 thereafter;
(ii) where the investor is located in a EEA Member State other than in Netherlands, the minimum subscription amount shall be an amount equal to at least the equivalent of EUR 100,000 (one hundred thousand) and multiples of EUR 1,000 thereafter;
(iii) where the investor is located other than in a EEA Member State, the minimum subscription amount shall be an amount equal to the higher of:
- the minimum subscription amount that would not, by local rules and regulation, trigger local offer to the public and require the approval of a prospectus or any offering material in connection with the issuance; and
- EUR 1,000 (one thousand Euros) and multiples of EUR 1,000 thereafter.
In any event, the Issue amount will be limited to the amount of subscriptions received.
Subscription period and procedure:
The Securities issue will be the subject of a non-exempted offer in the Netherlands.
This offer is intended for professional clients, eligible counterparties and retail clients in the Netherlands..
The securities will be offered to the public in the Netherland from and including 21 September, 2026 to and including 9 October 2026subject to any early closing or extension of the offer period.
The final amount of the issue will be filed with the AMF and communicated to subscribers by 9 October 2026at the latest via a notice published on the issuer's website (https://eqdpo.bnpparibas.com/ XS3505606452). Investors who already agreed to purchase or subscribe Securities will have the right to withdraw their acceptance within two (2) working days following the filing of the final issue amount with AMF.
Issue price: 100.00 % i.e. EUR 1,000 per security payable in full on the Settlement Date.
Settlement Date:16 October 2031

Estimate of the total expenses of the issue and/or offer, including estimated expenses charged to the investor by the issuer or the offeror

No expenses will be charged to the investors by the issuer.

Who is the offeror and/or the person asking for admission to trading?

Description of the offeror and / or person asking for admission to trading

Offeror : WILGENHAEGE CAPITAL MARKETS Boeing Avenue 251, 1119 PD Schiphol-Rijk, Netherlands

Why is this prospectus being produced?

Use and estimated net amount of the proceeds

The net proceeds from the issue of the Securities will become part of the general funds of the Issuer. Such proceeds may be used to maintain positions in options or futures contracts or other hedging instruments.
Estimated net proceeds: EUR 50,000,000

Underwriting agreement

No underwriting commitment is undertaken by the Offeror

Most material conflicts of interest pertaining to the offer or the admission to trading

BNP Paribas and its affiliates may also have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.
Various entities within the BNPP Group (including the Issuer) and Affiliates undertake different roles in connection with the Securities, including Issuer of the Securities and Calculation Agent of the Securities and may also engage in trading activities (including hedging activities) relating to the Underlying and other instruments or derivative products based on or relating to the Underlying which may give rise to potential conflicts of interest.

BNP Paribas Financial Markets SNC, which acts as Manager and Calculation Agent is an Affiliate of the Issuer and potential conflicts of interest may exist between it and holders of the Securities, including with respect to certain determinations and judgments that the Calculation Agent must make. The economic interests of the Issuer and of BNP Paribas Financial Markets SNC as Manager and Calculation Agent are potentially adverse to Holders interests as an investor in the Securities.
Other than as mentioned above, so far as the Issuer is aware, no person involved in the issue of the Securities has an interest material to the offer, including conflicting interests.

Samenvatting

Sectie A - Inleiding en waarschuwingen

Waarschuwingen

Deze samenvatting moet worden gelezen als een inleiding op het Basisprospectus en de toepasselijke Definitieve Voorwaarden. Elke beslissing om te investeren in Effecten dient te worden gebaseerd op een overweging van het gehele Basisprospectus, daarin inbegrepen elk document waarnaar het Basisprospectus verwijst en de toepasselijke Definitieve Voorwaarden. Beleggers kunnen blootgesteld worden aan een gedeeltelijk of volledig verlies van hun belegging. Wanneer een vordering met betrekking tot de informatie opgenomen in het Basisprospectus en de toepasselijke Definitieve Voorwaarden bij een rechterlijke instantie in een Lidstaat van de Europese Economische Ruimte aanhangig wordt gemaakt, is het mogelijk dat de eiser, volgens de nationale wetgeving van de Lidstaat waar de vordering aanhangig werd gemaakt, moet instaan voor de kosten voor de vertaling van het Basisprospectus en de toepasselijke Definitieve Voorwaarden alvorens de rechtsvordering wordt ingeleid. De Emittent of Garantieverstrekker kunnen alleen aansprakelijk gesteld worden in een dergelijke Lidstaat op basis van deze samenvatting, inclusief enige vertaling daarvan, als deze misleidend, onnauwkeurig of inconsistent is wanneer zij samen gelezen wordt met de andere delen van het Basisprospectus en de toepasselijke Definitieve Voorwaarden of, indien zij, wanneer samen gelezen met de andere delen van het Basisprospectus en de toepasselijke Definitieve Voorwaarden, niet de essentiële informatie verschaft om beleggers te helpen wanneer zij overwegen om in de Effecten te beleggen. U staat op het punt een product te kopen dat niet eenvoudig en misschien moeilijk te begrijpen is.

Naam en internationaal securities identification number (ISIN) van de effecten

Up to EUR 5,000,000 Worst-of Phoenix Snowball Notes linked to Basket of Shares due 16 October 2031. International Securities Identification Number ("ISIN"): XS3505606452.

Identiteit en contactgegevens van de emittent

BNP PARIBAS (de "Emittent" of "BNPP"),), 16, boulevard des Italiens – 75009 Paris, France (telefoonnummer: +33 (0)1 57 08 22 00). De identificatiecode van de juridische entiteit is R0MUWSFPU8MPRO8K5P83.

Identiteit en contactgegevens van de aanbieder en/of aanvrager van toelating tot verhandeling

Aanbieder: WILGENHAEGE CAPITAL MARKETS. Boeing Avenue 251, 1119 PD Schiphol-Rijk, Netherlands

Identiteit en contactgegevens van de bevoegde autoriteit verantwoordelijk voor goedkeuring van het prospectus

Autorité des Marchés Financiers ("AMF"), 17, place de la Bourse, 75082 Paris Cedex 02, France - +33(0)1 53 45 60 00 - www.amf-france.org

Goedkeuringsdatum van het prospectus

Het Basisprospectus is goedgekeurd op 4 juni 2026onder het goedkeuringsnummer 26-179van de AMF, zoals van tijd tot tijd aangevuld.

Sectie B - Belangrijke informatie over de emittent

Wie is de emittent van de effecten?

Domicilie / rechtsvorm / LEI / wet waaronder de emittent actief is / land van oprichting

De Emittent is opgericht in Frankrijk als een société anonyme onder Frans recht, heeft een vergunning als kredietinstelling en is statutair gevestigd te 16, Boulevard des Italiens - 75009 Parijs, Frankrijk. Identificatiecode juridische entiteit (LEI): R0MUWSFPU8MPRO8K5P83.

Belangrijkste activiteiten

De BNP Paribas-organisatie is gebaseerd op drie operationele afdelingen: Corporate & Institutional Banking (CIB), Commercial, Personal Banking & Services (CPBS) en Investment & Protection Services (IPS).
Zakelijk en Institutioneel Bankieren (CIB): Wereldwijde Bankieren, Wereldwijde Markten en Beveiligingsdiensten.
Commercial, Personal Banking & Services (CPBS):
- Handels- en private banken in de eurozone: Commercial & Personal Banking in Frankrijk (CPBF), BNL banca commerciale (BNL bc), Commercial & Personal Banking in italië, Commercial & Personal Banking in België (CPBB) en Commercial & Personal Banking in Luxemburg (CPBL).
- Handels- en private banken buiten de eurozone, die georganiseerd zijn rond: Europa-Middellandse-Zeegebied voor commercieel en persoonlijk bankieren buiten de eurozone, met name in Midden- en Oost-Europa, Turkije en Afrika.
- Gespecialiseerde bedrijven: BNP Paribas Personal Finance, Arval en BNP Paribas Leasing Solutions, nieuwe digitale bedrijfsonderdelen (met name Nickel, Floa, Lyf) en BNP Paribas Personal Investors.
Investment & Protection Services (IPS): verzekeringen (BNP Paribas Cardif) en vermogensbeheer: BNP Paribas Asset Management, BNP Paribas Real Estate, BNP Paribas Principal Investments (beheer van de BNP Paribas-portefeuille van niet-genoteerde en beursgenoteerde industriële en commerciële investeringen) en BNP Paribas Wealth Management.

Hoofdaandeelhouders

Per 30 dezember 2025 warende belangrijkste aandeelhouders Société Fédérale de Participations et d'Investissement ("SFPI"), een public interest société anonyme (besloten vennootschap) die namens de Belgische overheid optreedt en die een belang van 5,7% in het aandelenkapitaal houdt, BlackRock Inc. dat 7.1% in het aandelenkapitaal houdt, in het aandelenkapitaal houdt en het Groothertogdom Luxemburg, dat een belang van 1,2% in het aandelenkapitaal houdt.

Identiteit van de managing directors van de emittent

Jean LEMIERRE: Chairman van de Board of directors van BNP Paribas;
Jean-Laurent BONNAFÉ: Director en Chief Executive Officer van BNP Paribas;

Yann GERARDIN: Chief Operating Officer van BNP Paribas, verantwoordelijk voor de divisie Corporate & Institutional Banking;
Thierry LABORDE: Chief Operating Officer van BNP Paribas, verantwoordelijk voor de divisie Commercial, Personal Banking & Services.

Identiteit van de wettelijke auditors van de emittent

Deloitte & Associés and Ernst & Young et Autres zijn de auditors van de Emitent.

Wat is de belangrijke financiële informatie met betrekking tot de emittent?
Belangrijke financiële informatie

Sinds 1 januari 2023 passen de verzekeringsmaatschappijen van de BNP Paribas Group de IFRS 17 "Insurance Contracts" en de IFRS 9 "Financial Instruments" toe, voor deze entiteiten uitgesteld tot de IFRS 17 van kracht wordt.

Winst- en verliesrekening				
	Jaar	Jaar-1	Tussentijds	Tussentijdse vergelijking met dezelfde periode van vorig jaar
In miljoen €	31/12/2025	31/12/2024	31/03/2026	31/03/2025
Inkomsten	51,223	48,831	14,056	12,960
Risicokosten	-3,350	-2,999	-922	-766
Overige nettoverliezen op financiële instrumenten	-203	-202	-245	-15
Bedrijfsopbrengsten	16,296	15,437	4,179	3,922
Netto-inkomsten toewijsbaar aan aandeelhouders	12,225	11,688	3,217	2,951
Opbrengst per aandeel (in €)	10.29	9.57	2.73	2.44

Balans				
	Jaar	Jaar-1	Tussentijds	Tussentijdse vergelijking met dezelfde periode van vorig jaar
In miljoen €	31/12/2025	31/12/2024	31/03/2026	31/03/2025
Totale activa	2,792,981	2,704,908	2,931,529	2,802,044
Schuldbrieven	302,391	302,237	311,766	313,163
Waarvan middellangetermijn Senior Preferred	137,649*	119,370*	n.a.	n.a.
Achtergestelde schulden	35,289	32,615	33,988	32,546
Leningen en vorderingen van klanten (netto)	897,358	900,141	915,780	894,201
Deposito's van klanten	1,075,564	1,034,857	1,093,160	1,027,112
Aandeelhouderskapitaal (Groepsaandeel)	125,513	128,137	129,979	130,115
Dubieuze leningen/ bruto uitstaande schuldvorderingen**	1.6%	1.6%	1.6%	1.6%
Kernkapitaal Tier 1 (CET1) Ratio	12.6%	12.9%	12.8% (CRR3)	12.4% (CRR3)
Totale Kapitaal Ratio	17.0%	17.1%	17.3% (CRR3)	16.7% (CRR3)
Leverage Ratio	4.5%	4.6%	4.4%	4.4%

(*) Regelgevend toepassingsgebied
(**) Onvolwaardige leningen (stage 3) aan klanten en kredietinstellingen, zonder kredietwaarborg, zowel op als buiten de balans, inclusief schuldbrieven gewaardeerd tegen afschrijvingskosten of tegen de reële waarde via het aandelenkapitaal (exclusief verzekering) en gerapporteerd op bruto uitstaande leningen aan klanten en kredietinstellingen, zowel op als buiten de balans, inclusief schuldbrieven gewaardeerd tegen afschrijvingskosten of tegen de reële waarde van aandelenkapitaal (exclusief verzekering).

Kwalificaties in het auditrapport

Niet van toepassing, er zijn geen kwalificaties in enig auditrapport over de historische financiële informatie beschreven in het Basisprospectus.

Wat zijn de voornaamste risico's met betrekking tot de emittent?

1. Een substantiële toename van nieuwe provisies of een leemte op het niveau van eerder geboekte provisies, blootgesteld aan kredietrisico en tegenpartijrisico, kan van negatieve invloed zijn op de resultaten van de bedrijfsvoering en de financiële situatie van BNP Paribas Groep.
2. Het beleid, de procedures en de methoden voor risicobeheer van de BNP Paribas Groep kunnen ertoe leiden dat de Groep wordt blootgesteld aan niet-geïdentificeerde of niet-voorziene risico's, wat kan leiden tot aanzienlijke verliezen.
3. De BNP Paribas Groep kan significante verliezen lijden op haar handels- en investeringsactiviteiten als gevolg van marktfluctuaties en volatiliteit.
4. De toegang van BNP Paribas Groep tot financiering en financieringskosten kunnen negatief beïnvloed worden door een herhaling van financiële crises, die een verslechtering van economische omstandigheden, verdere ratingverlagingen, toenames in kredietspreidingen of andere factoren teweeg kunnen brengen.
5. Ongunstige economische en financiële omstandigheden hebben in het verleden en kunnen in de toekomst de BNP Paribas Groep en de markten waarop zij actief zijn, aanzienlijk beïnvloeden.
6. De geldende wet- en regelgeving, alsmede de huidige en toekomstige wet- en regelgeving kunnen aanzienlijke gevolgen hebben voor de BNP Paribas Groep en de financiële en economische omgeving waarin zij actief is.

7. Als de BNP Paribas Groep er niet in slaagt haar strategische doelstellingen te implementeren of haar gepubliceerde financiële doelstellingen te behalen, of als haar resultaten niet de verwachte verklaarde trends volgen, kan dit een negatieve invloed hebben op de handelsprijs van haar effecten.

Sectie C - Belangrijke Informatie over de effecten

Wat zijn de voornaamste kenmerken van de effecten?

Type, categorie en ISIN

Up to EUR 5,000,000 Worst-of Phoenix Snowball Notes linked to Basket of Shares due 16 October 2031. International Securities Identification Number ("ISIN"): XS3505606452.

Munteenheid / coupure / nominale waarde / aantal uitgegeven effecten/ looptijd van de effecten

De munteenheid van de Effecten is Euro ("EUR"). De Effecten hebben een nominale waarde van EUR 1.000. Tot 50,000Effecten worden uitgegeven. De Effecten vervallen op 16 oktober 2031.

Rechten verbonden aan de effecten

Negatieve verpanding - De voorwaarden voor de Effecten mogen geen bepaling inzake negatieve verpanding bevatten.
Gevallen van wanprestatie (Events of default) - De voorwaarden voor de Effecten zullen geen clausule omtrent wanprestatie bevatten.
Toepasselijk recht - Op de Effecten is het Engelse recht van toepassing.

De doelstelling van dit product is het leveren van een rendement gebaseerd op de prestaties van onderliggende aandelen (elk aandeel, een Onderliggende). Dit product kan ook coupons uitbetalen onder van tevoren vastgestelde condities in overeenkomst met onderstaande Couponbepalingen.
Tenzij het product vervroegd is afgelost, zijn de volgende bepalingen van toepassing.
Op de Eindvervaldag ontvangt u ten aanzien van elk(e) note, naast de couponbetaling op de Eindvervaldag:

1. Als zich geen Grenswaardegebeurtenis heeft voorgedaan: een contante betaling gelijk aan het Nominaal Bedrag.
2. Als zich een Grenswaardegebeurtenis heeft voorgedaan: een contante betaling gelijk aan het Nominaal Bedrag, verminderd met de Prestaties van de Slechtst presterende Onderliggende. In dit geval lijdt u een gedeeltelijk of volledig verlies van het Nominaal Bedrag.

Coupon: Een voorwaardelijke coupon voor betaling tegen de betreffende Voorwaardelijke couponrente elke keer als er aan de volgende voorwaarde (Couponvoorwaarde) is voldaan: als, op een Waarderingsdatum van een coupon , de slotkoers van elke onderliggende groter is dan of gelijk is aan de betreffende Voorwaardelijke Coupongrenswaarde. Anders wordt de Coupon niet uitbetaald, maar deze is niet definitief verloren. Alle niet uitbetaalde coupons worden samengevoegd en worden pas betaalbaar als daarna aan de Couponvoorwaarde is voldaan.

Automatische Vervroegde Aflossing: Als op een Waarderingsdatum voor automatische aflossing de slotkoers van elke onderliggende groter is dan of gelijk is aan 100% van zijn Beginwaarde, wordt het product afgelost op de overeenkomende Vervroegde Eindvervaldag. U ontvangt voor elk(e) note een contante betaling gelijk aan het Nominaal Bedrag.

Waarbij:

- Een Grenswaardegebeurtenis wordt geacht zich te hebben voorgedaan als de Eindwaarde van minstens een onderliggendeonder de Grenswaarde ligt.
- De Prestatie van een Onderliggende gelijk is aan het verschil tussen de Eindwaarde en de Beginwaarde, gedeeld door de Beginwaarde, uitgedrukt in absolute waarde.
- De Slechtst presterende Onderliggende is de Onderliggende die de laagste de laagte Eindwaarde wanneer deze gedeeld is door de Beginwaarde.
- De Beginwaarde van een Onderliggende de slotkoers is van die Onderliggende op de Uitoefeningsdatum.
- De Eindwaarde van een Onderliggende de slotkoers is van die Onderliggende op de Eind Observatiedatum.

Productgegevens

Uitoefeningsdatum	9 oktober 2026
Uitgiftedatum	16 oktober 2026
Eind Observatiedatum	9 oktober 2031
Eindvervaldag	16 oktober 2031
Waarderingsdatum/-data van de coupon	Re. Bijlage
Voorwaardelijke coupongrenswaarde(n)	Re. Bijlage
Grenswaarde	70% van de Beginwaarde
Datum/Data van vervroegde aflossing	Re. Bijlage

Uitgifteprijs	100%
Munteenheid van het product	EUR
Nominaal bedrag (per note)	1.000 EUR
Betaaldatum/-data van coupon	Re. Bijlage
Voorwaardelijk couponrente	Re. Bijlage
Waarderingsdatum/-data automatische aflossing	Re. Bijlage

Onderliggende	Bloomberg Code	ISIN
BE Semiconductor Industries NV	BESI NA	NL0012866412
Koninklijke Ahold Delhaize NV	AD NA	NL0011794037

De productvoorwaarden stellen dat. als zich bepaalde uitzonderlijke gebeurtenissen voordoen (1) aanpassingen gedaan kunnen worden aan het product en/of (2) de Emittent van het product het product vroegtijdig kan beëindigen. Deze gebeurtenissen worden gespecificeerd in de productvoorwaarden en zijn hoofdzakelijk gerelateerd aan de Onderliggende(n), het product en de Emittent van het product. Het rendement (indien van toepassing) dat u bij een dergelijke vroegtijdige beëindiging ontvangt, is waarschijnlijk anders dan hierboven weergegeven en kan kleiner zijn dan het bedrag dat u hebt ingelegd.
Alle aflossingen die in dit document beschreven worden (inclusief mogelijke winsten), zijn berekend op basis van het Nominaal Bedrag, exclusief kosten, sociale bijdragen en belastingen die van toepassing zijn op dit type belegging.

Senioriteit van de effecten

De Effecten zijn niet-achtergestelde en ongedekte verplichtingen van de Emittent en worden onderling pari passu gerangschikt.

Beperkingen ten aanzien van de vrije overdraagbaarheid van de effecten

Er bestaan geen beperkingen ten aanzien van de vrije overdraagbaarheid van de Effecten.

Dividend of uitkeringsbeleid

Niet van toepassing

Waar zullen de effecten worden verhandeld?

Toelating tot de handel

Niet van toepassing

Is een garantie verbonden aan de effecten?

Niet van toepassing

Veelal materiële risicofactoren gerelateerd aan de garantieverstrekker

Wat zijn de grootste risico's specifiek behorend bij de effecten?

Materiële risicofactoren, specifiek behorend tot de effecten

Ook aan de Certificaten zijn risico's verbonden, waaronder:
1. Risico met betrekking tot de structuur van de effecten:
Het rendement van de effecten is afhankelijk van de prestaties van de Onderliggende Referentie(s) en de kapitaalbescherming is alleen van toepassing bij Maturiteit.
2. Risico met betrekking tot de Onderliggende referentie en haar verstoring en correcties:
Index-effecten zijn gekoppeld aan de prestaties van een onderliggende shares (een "Shares"), die kan zijn samengesteld uit diverse categorieën activa. zoals aandelen, effecten, wisselkoersen of onroerendgoedprijzen, of kunnen een mix van activacategorieën vertegenwoordigen. Investeerders in Indexeffecten worden geconfronteerd met het risico van een bredere reeks situaties, wat betekent dat de onderliggende activa van de Index niet presteren zoals verwacht, in vergelijking met een investering in conventionele schuldeffecten. Dientengevolge is de kans dat het rendement van een investering in Indexeffecten negatief wordt beïnvloed groter dan een investering in conventionele schuldeffecten. Blootstelling aan indices, aanpassing van situaties en marktverstoring of het gebrek om een ruil tot stand te brengen kan een negatief effect hebben op de waarde en de liquiditeit van de Effecten. Naargelang de voorwaarden van de Effecten, wordt het op de vervaldag verschuldigde bedrag bepaald aan de hand van de waarde van een Grondstof. Wanneer een Grondstof niet presteert zoals verwacht, heeft dit in materieel opzicht een tegengesteld, negatief effect op de bedragen die de Houders ontvangen m.b.t de Effecten, dit kan tevens van negatieve invloed zijn op de Effecten. Blootstelling aan grondstoffen, marktrisico's vergelijkbaar met een directe investering in een grondstof, marktverstoring en aanpassing van gebeurtenissen kunnen een tegengesteld effect teweegbrengen op de waarde en liquiditeit van de Effecten. De waarde van de Effecten is afhankelijk van de prestatie van een termijncontract of optiecontract. Wanneer een dergelijk onderliggend termijn- of optiecontract niet presteert zoals verwacht, kan een investeerder in dit soort Effecten een lager rendement (en zelfs een aanzienlijk lager rendement) behalen dan voorzien. Blootstelling aan een termijncontract, marktrisico's vergelijkbaar met directe investering in een termijncontract, marktverstoring of gebrek een ruil te realiseren kunnen tegengestelde effecten teweegbrengen op de waarde en de liquiditeit van de Effecten.
3. Risico met betrekking tot de handelsmarkten van de Effecten:
De beurswaarde van de Effecten kan door diverse factoren worden beïnvloed, waaronder de betrokken prijs, de waarde of het niveau van de Onderliggende Referentie(s), de resterende looptijd tot aan de afgesproken aflossingsdatum van de Effecten, de huidige of geïmpliceerde volatiliteit behorend bij de Onderliggende Referentie(s), en het correlatiecoëfficiënt van de betrokken Onderliggende Referentie(s). De kans dat de waarde en de beurskoers van de Effecten zullen fluctueren (ofwel positief, ofwel negatief), is afhankelijk van een aantal factoren, die beleggers zorgvuldig moeten afwegen alvorens over te gaan op de aankoop of verkoop van Effecten.
4. Wettelijke risico's:

De voorwaarden van de Effecten zullen bepalingen bevatten omtrent het bijeenroepen van vergaderingen van de Houders van zulke Effecten om zaken te bespreken in hetalgemeen belang van de Houders van Effecten. Deze bepalingen staan gedefinieerde meerderheden toe om alle Houders, met inbegrip van Houders die niet aanwezig waren en stemden op de betreffende vergadering en houders die anders stemden dan de meerderheid, te binden.

Sectie D - Belangrijke informatie over het openbaar aanbod van effecten en/of toelating tot de handel op een gereguleerde markt

Onder welke voorwaarden en binnen welk tijdschema kan ik in dit effect beleggen?

Uitgiftebedrag: Het doelnominale bedrag van de uitgifte is maximaal EUR 50.000.000, vertegenwoordigd door maximaal 50.000effecten, elk met hetzelfde nominale bedrag. Het maximale uitgiftebedrag bedraagt EUR 50.000.000 Het minimale inschrijvingsbedrag is:
(i) Wanneer de belegger in Nederland is gevestigd of wanneer de Notes door de belegger worden aangekocht via een discretionaire portefeuillebeheerder, bedraagt het minimale inschrijvingsbedrag EUR 1.000 (duizend euro) en veelvouden van EUR 1.000 daarna;
(ii) Wanneer de belegger in een andere EER-lidstaat dan Nederland is gevestigd, bedraagt het minimale inschrijvingsbedrag ten minste het equivalent van EUR 100.000 (honderdduizend euro) en veelvouden van EUR 1.000 daarna;
(iii) Wanneer de belegger buiten een EER-lidstaat is gevestigd, bedraagt het minimale inschrijvingsbedrag het hoogste van:
- *het minimale inschrijvingsbedrag dat volgens lokale regels en voorschriften geen openbaar aanbod vereist en geen goedkeuring van een prospectus of aanbiedingsmateriaal in verband met de uitgifte vereist; en*
- *EUR 1.000 (duizend euro) en veelvouden van EUR 1.000 daarna.*

In elk geval zal het uitgiftebedrag beperkt zijn tot het bedrag van de ontvangen inschrijvingen.

Inschrijvingsperiode en procedure:
De uitgifte van de effecten zal onderworpen zijn aan een niet-vrijgesteld aanbod in Nederland.
Dit aanbod is bedoeld voor professionele cliënten, gekwalificeerde tegenpartijen en particuliere beleggers in Nederland.
De effecten zullen worden aangeboden aan het publiek in Nederland vanaf en inclusief 21 september 2026 tot en met 9 oktober 2026, onder voorbehoud van eventuele vervroegde sluiting of verlenging van de aanbiedingsperiode.

Het definitieve uitgiftebedrag zal worden ingediend bij de AMF en uiterlijk op 9 oktober 2026 aan de inschrijvers worden meegedeeld via een mededeling op de website van de uitgevende instelling (https://eqdpo.bnpparibas.com/ XS3505606452). Beleggers die al hebben ingestemd met de aankoop of inschrijving van effecten, hebben het recht hun aanvaarding binnen twee (2) werkdagen na indiening van het definitieve uitgiftebedrag bij de AMF in te trekken.

Uitgifteprijs: 100,00%, d.w.z. EUR 1.000 per effect, volledig betaalbaar op de Afwikkelingsdatum
Afwikkelingsdatum: 16 oktober 2026

Wie is de aanbieder en/of de persoon die een aanvraag tot verhandeling indient?

Beschrijving van de aanbieder en / of de persoon die een aanvraag tot verhandeling indient

Aanbieder: WILGENHAEGE CAPITAL MARKETS. Boeing Avenue 251, 1119 PD Schiphol-Rijk, Netherlands

Waarom is deze prospectus tot stand gebracht?

Gebruik en geraamde netto-opbrengst

De netto-opbrengst van de uitgifte van de Effecten zal deel uitmaken van de algemene middelen van de Emittent. De opbrengst kan gebruikt worden om posities in optie- of termijncontracten of andere hedging-instrumenten aan te houden.
Geraamde netto-opbrengst: Tot EUR 50,000,000

Garantieovereenkomst (Underwriting agreement)

De Aanbieder tekent geen garantieovereenkomst (underwriting agreement) aan

Conflicterende belangen m.b.t. het aanbod of de toelating tot verhandeling

BNP Paribas en diens verbonden ondernemingen kunnen bij het zakendoen betrokken zijn, en in de toekomst betrokken raken, met investeringsbankiers en/of commerciële bancaire transacties, en mogelijk andere diensten uitvoeren met en voor de Emittent en diens verbonden ondernemingen.
Verscheidene entiteiten binnen de BNPP Groep (met inbegrip van de Emittent) en Verbonden Ondernemingen kunnen verschillende functies vervullen in verband met de Effecten, met inbegrip van de Emittent van de Effecten, de Berekeningsagent van de Effecten, en kunnen ook betrokken worden in handelsactiviteiten (met inbegrip van hedging-activiteiten) met betrekking tot de Onderliggende Referentie en andere instrumenten of derivate producten die gebaseerd zijn op of gerelateerd zijn aan de Onderliggende Referentie, wat aanleiding kan geven tot mogelijke belangenverstrengeling.
BNP Paribas Financial Markets SNC, optredend als Manager en Berekeningsagent, is een Dochteronderneming van de Emittent, en er kan sprake zijn van potentiële belangenverstrengeling tussen haar en de Houders van de Effecten, ook m.b.t. bepaalde vaststellingen en beoordelingen die de Berekeningsagent moet uitvoeren. De economische belangen van de Emittent en van BNP Paribas Financial Markets SNC als Manager en Berekeningsagent zijn mogelijk tegengesteld aan die van de Houders in de hoedanigheid van investeerder in de Effecten.
Anders dan uiteengezet hierboven, voor zover de Emittent weet, heeft geen persoon die betrokken is bij de uitgifte van de Effecten, een materieel eigen belang in het aanbod van de Effecten, daaronderbegrepen enige vorm van belangenverstrengeling.