

31 March 2023

NOTICE

Van Lanschot Kempen N.V.
(incorporated in the Netherlands with its statutory seat in 's-Hertogenbosch)

Legal Entity Identifier (LEI): 724500D8WOYCL1BUCB80

(the “Issuer”)

**Issue of a minimum of EUR 5,000,000 5 Year Autocallable Share Basket Linked Notes due April 2028 under the
EUR 2,000,000,000 Structured Note Programme
for the issuance of Index and/or Equity Linked Notes**

Series No. 864

Tranche No. 1

ISIN: NLVVK0002987

Common code: 259403529

(the “Notes”)

Notice is hereby given that the following details of the Notes have been determined by the Issuer:

- The final Aggregate Nominal Amount shall be an amount of EUR 5,000,000
- The final Fixed Rate of Interest shall be 27.25 per cent per annum payable annually in arrear
- The final Fixed Coupon Amount shall be EUR 272.50 per Calculation Amount
- The final One-off Entry Costs shall be 2.50% of the Aggregate Nominal Amount

For further information, Noteholders shall refer to the Final Terms relating to the Notes dated 13 March 2023